

Branch _____

Date

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| D | D | M | M | Y | Y | Y | Y |
|---|---|---|---|---|---|---|---|

Customer No.

| | | | | | | | | | |
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 Account No.

| | | | | | | | | | |
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|--|--|--|--|--|--|--|--|--|--|

 Account Type _____

Personal Information Sheet (to be filled in by Account holder / Joint A/c holder / Guardian)

(This information will be kept strictly confidential.)

Name : Mr. Mrs. Miss. Master

| | | | |
|--|--|--|--|
| | | | |
|--|--|--|--|

Surname

First Name

Middle Name

Date of Birth:

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| D | D | M | M | Y | Y | Y | Y |
|---|---|---|---|---|---|---|---|

Pan No.

| | | | | | | | | | |
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Attach Documentary evidence for Minor/ Senior Citizen (above 60 years)

Residential Address:

| | | | |
|--|--|--|--|
| | | | |
| | | | |

City: _____ Pin No. _____ State: _____

Tel. No. _____ Mobile No. _____ Email: _____

Office Address:

| | | | |
|--|--|--|--|
| | | | |
| | | | |

City: _____ Pin No. _____ State: _____

Tel. No. _____ Email: _____

Religion : _____ Caste : _____ Country: _____

Marital Status : Single Married No. Of Children : _____

Education : Non-SSC SSC / HSC Undergraduate Graduate Post.Grad.
 Professional

Occupation : Salaried Business Retired Student Housewife
 Self-Employed / Professional Other

If salaried, employed with

- Public Ltd. Co. Pvt. Ltd. Co,
 Govt. Sector Multinational
 Others _____

Name of the Employer _____

Grade:

- Non-Management Junior Mgmt
 Middle Mgmt. Top Mgmt.

If Self Employed, Profession:

- CA Engineer Doctor
 Trader Lawyer Consultant
 Software Other

If in Business:

- Public Ltd. Pvt. Ltd. Partnership
 Proprietorship Trust Others

Monthly total family Income (approx.) Rs.:

- Upto Rs.5000 5001-10000 10001-20000
 20001-30000 30001-50000 above 50000

Banking Relations with other Banks:

Name of the Bank _____ Branch _____ A/c. No.

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Name of the Bank _____ Branch _____ A/c No.

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Debit / Credit Card No. Bank : _____

| | | | | | | | | | | | | | | | | | | |
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Debit / Credit Card No. Bank : _____

| | | | | | | | | | | | | | | | | | | | |
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(16 digit card number)

Passport No.

| | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|
| | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|

Issued date at : _____

Date of expiry: _____

Asset Ownership

Consumer Durable Ownership : Computer Microwave LCD Television
 Digital Camera DVD Player Home Theatre Sytem
 Projection Television Airconditioner

Vehicle Ownership : Car Two wheeler None Both

Car Model & Make : _____

The house you currently live in : Rented Ownership
 Company provided Purchased against a Loan

| Types of Loans | Loan facilities whether availed | Number of years since you last availed the loan | In the next 6 months do you intend availing any of these loans? |
|-----------------------|--|---|---|
| 1.Car | : <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> >2 | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 2.Housing | : <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> >2 | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 3.Consumer Durable/PC | : <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> >2 | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 4.Business | : <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> >2 | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 5.Loan against shares | : <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> >2 | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 6.Insurance Policy | : <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> >2 | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 7.Travel Abroad | : <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> >2 | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 8. Educational Loan | : <input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> 1 <input type="checkbox"/> 2 <input type="checkbox"/> >2 | <input type="checkbox"/> Yes <input type="checkbox"/> No |

How you came to know about us ? _____

Any other information you wish to share with your Bank: _____

You may send promotional material - Yes / No

I affirm that, information furnished herein above is true and authentic to the best of my knowledge.

Date :

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| D | D | M | M | Y | Y | Y | Y |
|---|---|---|---|---|---|---|---|

Signature

